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Register



Agent Portal



If you have not previously registered click here to complete the registration form.



If you have completed the registration process and have an existing account then click here to login.



The screenshot shows the NGS CORESOURCE logo at the top center, with the tagline "PERSONAL. FLEXIBLE. TRUSTED." Below the logo is the text "Agent Portal". In the top right corner, there is a "Home" button with a house icon. The main registration form is a light blue box containing three input fields: "TIN/SSN" with the value "123456789", "Street Address" with the value "1234 MAIN", and "Email Address" with the value "AGENT@AGENT.COM". Below these fields is a blue "Register >>" button. A note below the form reads: "*Please note - If the address information you have entered is correct, please try a variation of the abbreviation used to attempt to find a match in our system."

When registering, please enter the Tax ID Number (TIN) or Social Security Number (SSN) that you have submitted to NGS via your W9 form. In order to register our system must find a match on TIN/SSN and Street Address and must find a match in our system based on the information you have provided to us on your W9 form. Click [Register](#) to continue and you will be prompted to create a username and password.

Registration Errors



The screenshot shows the NGS CORESOURCE Agent Portal registration interface. At the top center is the logo for NGS CORESOURCE, a Trustmark Company, with the tagline 'PERSONAL. FLEXIBLE. TRUSTED.' Below the logo is the text 'Agent Portal'. In the top right corner, there is a 'Home' button with a house icon. A yellow warning box with a triangle icon contains the message: 'TIN/SSN match not found. Please submit a W9.' Below this is a registration form with three input fields: 'TIN/SSN' containing '123456789', 'Street Address' containing '1234 MAIN', and 'Email Address' containing 'AGENT@AGENT.COM'. A blue 'Register >>' button is at the bottom of the form. Below the form, a note reads: '*Please note - If the address information you have entered is correct, please try a variation of the abbreviation used to attempt to find a match in our system.'

If your TIN/SSN or Street Address do not match the information in our system an error message will be displayed to you. If your TIN/SSN is not found in our system, you must submit a W9 form before registering.

Login



Agent Portal



If you have not previously registered click here to complete the registration form.



If you have completed the registration process and have an existing account then click here to login.

If you have completed the registration process and have an existing account, click [Login](#) to log into the Agent Portal.



Agent Portal

Log in

Username

Password

Login 

Enter the user name and password you created when registering to access the Agent Portal. Click [Login](#) to continue.

Search



Agent Portal

Logout

Search for applicants

Last Name	Application Number	Application Status	Created From	Created To	Coverage Effective
<input type="text"/>	<input type="text"/>	All	<input type="text"/> /	<input type="text"/> /	<input type="text"/> /
<input type="button" value="Search"/>					

Once logged in you will have the ability to search for applications tied to your Agent Tax ID number. You can search by specific criteria on the page or just click [Search](#) to search all of your applications.



Agent Portal

Logout

Search for applicants

/
 /

/
 /

/
 /

Number of records: 7 (Click on a table header to sort columns.)

Click on a row to view participant information.

Participant Name	Date Created	Time Created	App Number	App Status	Coverage Status	Coverage Effective
	07/14/2010	13:39:01	1	Accepted	Active	08/01/2010
	07/21/2010	14:05:39	4	Accepted	Active	08/01/2010
	07/28/2010	12:30:39	7	Accepted	Active	09/01/2010
	08/10/2010	13:45:21	8	Accepted	Active	09/01/2010
	08/19/2010	13:46:16	7	Accepted	Active	10/01/2010
	08/25/2010	11:00:36	3	Accepted	Active	09/01/2010
	09/11/2010	13:50:15	57	Pended	N/A	N/A

Displaying page: 1 of 1

Upon searching a list of matching applications will display based on your search criteria. Click on an applicant’s row to view more detailed information about the applicant.



Agent Portal

[Logout](#) | [Previous Page](#)

John Sample

Inclusive Health - Federal Option

Application number:1

Agent address:
1234 Main Street
Sample, NC 12345

Applicant Information

Name: John Sample
Coverage Status: Active

Application

Application Number: 1
Date Created: 07/14/2010
Time Created: 13:39:01
Date pending: 07/14/2010
Date Approved: 07/16/2010
Date Denied: N/A
Application Status: Accepted
Coverage Effective Date: 8/1/2010

i Accepted - An application has been approved for coverage.

Agent Information

Agent Name: Jack Smith
Referral Amount: \$150.00
Date Paid: 08/16/2010

i Commissions are paid if the application status is in an "Accepted" or "Withdrawal with Penalty" status. Payments are made on the 15th or last day of the month following the effective date of the application. Please allow 5-7 business days for mailing. Time required to process documentation can impact when payment is made, but if you have not received payment 30 days after the effective date of an "Accepted" application, please contact the Service Center.

The above screen will display next when accessing an applicant's detailed information. You can access information such as the applicant's name, coverage status, application status, coverage effective date, and agent referral amount and date paid.